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edenSOFT
EDENSOFT HOLDINGS LIMITED
伊登軟件控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1147)

**CLARIFICATION ANNOUNCEMENT REGARDING
CERTAIN ONLINE MEDIA COVERAGE AND
OFFLINE INVESTMENT AND FINANCING ACTIVITIES**

This announcement is made by Edensoft Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis for the purpose of clarifying certain recent online media coverage and offline investment and financing activities.

The board of directors of the Company noted that certain recent media coverage on the Internet reported that on 25 April 2021, a person named Mr. Liu Jianfeng (劉建峰), purportedly acting on behalf of the Company as its president in China, and a company named 鵬達國際產業發展(深圳)有限公司 (“**Pengda International**”) held a ceremony named the “Agreement Signing Ceremony for the Acquisition, Merger and Listing of Pengda International on the Main Board of Hong Kong in 2021 (2021鵬達國際香港主板併購上市簽約儀式)” (hereinafter referred to as the “**Agreement Signing Ceremony**”) in Shenzhen, China, signed a cooperation agreement and publicised the event on media operated by Pengda International.

The Company would like to clarify that the Group does not have any relationship with Pengda International, is not aware of, and has not participated in, any matter relating to the Agreement Signing Ceremony. The Group has not entered into any cooperation, investment, merger or acquisition agreement with Pengda International. That Mr. Liu Jianfeng as referred to in the report is also not a director, an employee or an authorised representative of the Group.

As untrue publicity may mislead the investors and disrupt the order of the market, the Company strongly condemns the producer(s) of the untrue publicity and reserves the right to pursue legal remedies from them.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Edensoft Holdings Limited
Ms. Ding Xinyun

Chairman, Executive Director and Chief Executive Officer

Hong Kong, 5 May 2021

As at the date of this announcement, the Board comprises Ms. Ding Xinyun (Chairman and Chief Executive Officer), Ms. Li Yi, Mr. Ling Yunzhi and Ms. Peng Dongping as the executive directors, and Mr. Yu Kwok Leung, Mr. Ho Ka Chun and Mr. Liang Chi as the independent non-executive directors.