

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**edenSOFT**  
**EDENSOFT HOLDINGS LIMITED**  
**伊登軟件控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 1147)

**CHANGE OF DATE OF ANNUAL GENERAL MEETING  
AND  
CHANGE OF BOOK CLOSURE PERIOD**

Reference is made to the annual results announcement (the “**Annual Results Announcement**”) of Edensoft Holdings Limited (the “**Company**”) dated 23 March 2021. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Annual Results Announcement.

As disclosed in the Annual Results Announcement, the 2021 AGM was initially scheduled to be held on Tuesday, 29 June 2021 and for the purpose of determining entitlement to attend and vote at the 2021 AGM, the register of members of the Company will be closed from Thursday, 24 June 2021 to Tuesday, 29 June 2021, both days inclusive, during which period, no transfer of Shares will be registered.

The Company would like to announce that the 2021 AGM will be rescheduled and the period of closure of the register of members of the Company will be changed as follows:

	<b>Original</b>	<b>Revised</b>
Date of the 2021 AGM	Tuesday, 29 June 2021	Thursday, 20 May 2021
Latest time to lodge transfers in order to be entitled to attend and vote at the 2021 AGM	4:30 p.m. on Wednesday, 23 June 2021	4:30 p.m. on Thursday, 13 May 2021
Closure of Register of Members	From Thursday, 24 June 2021 to Tuesday, 29 June 2021, both days inclusive	From Friday, 14 May 2021 to Thursday, 20 May 2021, both days inclusive

Therefore, in order to qualify for attending and voting at the 2021 AGM, all transfer of Shares accompanied by the relevant share certificates and transfer forms must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, no later than **4:30 p.m. on Thursday, 13 May 2021.**

Notice convening the 2021 AGM will be published and despatched to the Shareholders in due course. Save for the aforesaid, all other information in the Annual Results Announcement remains unchanged.

By Order of the Board  
**Edensoft Holdings Limited**

**Ms. Ding Xinyun**

*Chairman, Executive Director and Chief Executive Officer*

Hong Kong, 13 April 2021

*As at the date of this announcement, the Board comprises Ms. Ding Xinyun (Chairman and Chief Executive Officer), Ms. Li Yi, Mr. Ling Yunzhi and Ms. Peng Dongping as the executive Directors, and Mr. Yu Kwok Leung, Mr. Ho Ka Chun and Mr. Liang Chi as the independent non-executive Directors.*